

Cahill Represents Lead Arrangers in Amended Credit Facility for Aeroflex

Date: 05/29/13

Cahill represented J.P. Morgan Securities LLC and Credit Suisse Securities (USA) LLC as lead arrangers and JPMorgan Chase Bank, N.A. as administrative agent in connection with the amendment and repricing of Aeroflex Incorporated's \$612,000,000 Term B credit facility.

Attorney

Stephen G. Harper