

Cahill Represents Lead Arrangers in \$11.5 Billion Bank Financing for Buyout of H.J. Heinz

Date: 06/07/13

Cahill represented J.P. Morgan, Wells Fargo, Barclays and Citigroup as lead arrangers in connection with the \$11.5 billion in credit facilities consisting of \$9.5 billion of term loan facilities that were used to fund a portion of the consideration for the \$23 billion leveraged buyout of H.J. Heinz by 3G Capital Partners Ltd. and Berkshire Hathaway Inc. and \$2.0 billion of revolving credit facilities.

Also as part of the debt financing for the buyout, Cahill represented Wells Fargo Securities, J.P. Morgan, Barclays, Citigroup and the other co-managers in a [\\$3.1 billion notes offering](#) that funded into escrow pending consummation of the acquisition.

Attorneys

- Daniel Anderson
- Joshua Cohn