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## **Cahill Represents Underwriters in \$250 Million Public Offering by Approach Resources**

**Date: 06/11/13**

Cahill represented J.P. Morgan, RBC Capital Markets, and KeyBanc Capital Markets as joint book-running managers and Wells Fargo Securities, BofA Merrill Lynch, Scotiabank, and Tudor, Pickering, Holt & Co. as co-managers in connection with the public offering of \$250,000,000 aggregate principal amount of 7% Senior Notes due 2021 by Approach Resources Inc., an independent energy company engaged in the exploration, development, production and acquisition of oil and gas properties.

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### **Attorneys**

- Douglas S. Horowitz
- Patrick Gordon