

## Cahill Represents Underwriters in \$250 Million Public Offering by Approach Resources

## Date: 06/11/13

Cahill represented J.P. Morgan, RBC Capital Markets, and KeyBanc Capital Markets as joint book-running managers and Wells Fargo Securities, BofA Merrill Lynch, Scotiabank, and Tudor, Pickering, Holt & Co. as co-managers in connection with the public offering of \$250,000,000 aggregate principal amount of 7% Senior Notes due 2021 by Approach Resources Inc., an independent energy company engaged in the exploration, development, production and acquisition of oil and gas properties.

## Attorney

Patrick Gordon