

Cahill Represents Initial Purchasers in \$700 Million Notes Offering by Ingles Markets

Date: 06/12/13

Cahill represented BofA Merrill Lynch, Wells Fargo Securities, BB&T Capital Markets, and SunTrust Robinson Humphrey as joint book-running managers in connection with the Rule 144A offering of \$700,000,000 aggregate principal amount of 5.75% Senior Notes due 2023 by Ingles Markets, Incorporated, a leading supermarket chain that operates supermarkets across six states in the Southeastern United States. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

Attorneys

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