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## Cahill Represents Initial Purchasers in \$700 Million Notes Offering by Ingles Markets

**Date:** 06/12/13

Cahill represented BofA Merrill Lynch, Wells Fargo Securities, BB&T Capital Markets, and SunTrust Robinson Humphrey as joint book-running managers in connection with the Rule 144A offering of \$700,000,000 aggregate principal amount of 5.75% Senior Notes due 2023 by Ingles Markets, Incorporated, a leading supermarket chain that operates supermarkets across six states in the Southeastern United States. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

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### Attorneys

- James J. Clark
- Josiah M. Slotnick