
Cahill Represented Lead Arrangers in Amended Credit Facility for Sedgwick

Date: 06/12/13

Cahill represented BofA Merrill Lynch as administrative agent and lead arranger and Barclays, Credit Suisse, Deutsche Bank and MCS Capital Markets as lead arrangers in connection with the amended and restated credit facility for Sedgwick Claims Management Services, Inc. comprised of a \$850,000,000 Term B loan and revolver, a \$285,000,000 Second Lien Term B loan and a \$60,000,000 revolver. Proceeds from the loan will be used to refinance existing credit.

Attorney

- James J. Clark