

Cahill Represents Underwriters in \$1.375 Billion Notes Offering by Ally

Date: 07/18/13

Cahill represented the underwriters in connection with the public offering of \$1,000,000,000 aggregate principal amount of 3.5% Senior Guaranteed Notes due 2016 and \$375,000,000 aggregate principal amount of Floating Rate Senior Guaranteed Notes due 2016 by Ally Financial Inc. Proceeds from the offering will be used to redeem outstanding notes.

Attorneys

- James J. Clark
- Noah B. Newitz