

Cahill Represents Underwriters in Common Stock Offering by Berry Plastics

Date: 07/23/13

Cahill represented Citigroup and BofA Merrill Lynch as lead book-running managers and the other underwriters in connection with the secondary public offering of 17,250,000 shares of common stock of Berry Plastics Group, Inc. (NYSE: BERY), which includes 2,250,000 shares allocated to the underwriters' option to purchase additional shares, resulting in gross proceeds of \$360,059,250. The selling stockholders received all of the proceeds of the sale.

Attorney

Natasha Williams Goddard