

Cahill Represents Financing Sources in PIK Toggle Notes Offering and Credit Facility for MultiPlan

Date: 07/26/13

Cahill represented the joint book-running managers and co-managers in connection with the offering of \$750,000,000 aggregate principal amount of 8.375%/ 9.125% Senior PIK Toggle Notes due 2018 by MPH Intermediate Holding Company 2, the holding company of MultiPlan, Inc., a provider of healthcare cost management solutions. Proceeds from the offering will be used to refinance existing indebtedness and to pay a dividend.

Cahill also represented the administrative agent and lead arrangers in connection with the \$100,000,000 of new Term Loan facilities for MultiPlan, Inc. Proceeds from the loans will also be used to pay a dividend.

Attorneys

- Brian Kelleher
- Luis R. Penalver
- Sean R. Tierney