
Cahill Represents Financing Sources in Acquisition Financing for Atlas Energy

Date: 07/30/13

Cahill represented Deutsche Bank Securities, Wells Fargo Securities, Citigroup, J.P. Morgan, and RBC Capital Markets as joint book-running managers and the co-managers in connection with the Rule 144A offering of \$250,000,000 aggregate principal amount of 9.25% Senior Notes due 2021 by Atlas Energy Holdings Operating Company, LLC. Proceeds from the offering will be used in connection with the acquisition of certain assets of EP Energy E&P Company, L.P.

Cahill also represented Deutsche Bank AG as administrative agent and Deutsche Bank Securities and Wells Fargo Securities as lead arrangers in connection with the \$240,000,000 Term B loan for Atlas Energy, L.P. Proceeds from the loan were also used in connection with the acquisition.

Attorneys

- Gregory J. Battista
- Ted B. Lacey