Cahill Represents Initial Purchasers in $350 Million Offering by Party City

Date: 08/01/13

Cahill represented the joint book-running managers and co-managers in connection with the public offering of $350,000,000 8.75%/9.5% Senior PIK Toggle Notes due 2019 by PC Nextco Holdings, LLC and PC Nextco Finance, Inc., affiliates of Party City. Proceeds from the offering will be used to pay a dividend and for general corporate purposes.

Attorney

- Stuart Downing