

CAHILL

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Cahill Represents Initial Purchasers in \$550 Million Offering by Tesoro Logistics

Date: 08/01/13

Cahill represented BofA Merrill Lynch, Wells Fargo Securities, Deutsche Bank Securities, Morgan Stanley and UBS Investment Bank as joint book-running managers and the co-managers in connection with the 144A/Regulation S offering of \$550,000,000 aggregate principal amount of 6.125% Senior Notes due 2021 by Tesoro Logistics LP and Tesoro Logistics Finance Corp. Proceeds from the offering will be used to refinance existing indebtedness.

Attorneys

- James J. Clark
- Douglas S. Horowitz
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