

Cahill Represents Initial Purchasers in \$250 Million Notes Offering by Midcontinent Communications

Date: 07/30/13

Cahill represented SunTrust Robinson Humphrey, RBC Capital Markets, Wells Fargo Securities, and BofA Merrill Lynch as joint book-running managers and the co-managers in connection with the Rule 144A offering of \$250,000,000 aggregate principal amount of 6.25% Senior Notes due 2021 by Midcontinent Communications and Midcontinent Finance Corporation. Proceeds from the offering were used to refinance existing indebtedness.

Attorneys

- James J. Clark
- Noah B. Newitz
- Ted B. Lacey
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