

Cahill Represents Financing Sources in Acquisition of Multi Packaging Solutions by Madison Dearborn

Date: 08/15/13

Cahill represented BofA Merrill Lynch, Barclays, Citigroup and UBS Investment Bank as joint book-running managers in connection with the Rule 144A/Reg S offering of \$200,000,000 aggregate principal amount of 8.5% Senior Notes due 2021 by Mustang Merger Corp., to be merged with and into Multi Packaging Solutions, Inc. Proceeds from the offering will be used in connection with the acquisition of Multi Packaging Solutions by investment funds organized by Madison Dearborn Partners, LLC.

Attorney

- Timothy B. Howell