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Cahill Represents Foresight Energy in \$600 Million Notes Offering

Date: 08/23/13

Cahill represented Foresight Energy LLC in connection with the Rule 144A offering of \$600,000,000 aggregate principal amount of 7.875% Senior Notes due 2021. Proceeds from the offering will be used to repay existing indebtedness, pay a dividend and other general corporate purposes.

Cahill also represented Foresight in connection with the amendment and restatement of Foresight's \$450,000,000 Term B loan and \$500,000,000 revolving credit facility.

Attorneys

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