

Cahill Represents Underwriters in \$750 Million Public Offering by Ally Financial

Date: 09/09/13

Cahill represented BofA Merrill Lynch, Citigroup, Deutsche Bank Securities, and RBC Capital Markets as joint book-running managers and the co-managers in connection with the public offering of \$750,000,000 aggregate principal amount of 4.75% Senior Guaranteed Notes due 2018 by Ally Financial Inc. Proceeds from the offering will be used to redeem certain outstanding debt securities.

Attorneys

- James J. Clark
- Noah B. Newitz