
Cahill Represents Financing Sources in Buyout of BMC Software

Date: 09/13/13

Cahill represented Credit Suisse, RBC Capital Markets, and Barclays as lead joint book-running managers and the other initial purchasers in connection with the Rule 144A offering of \$1,625,000,000 aggregate principal amount of 8.125% Senior Notes due 2021 by BMC Software Finance, Inc., a leading provider of information technology operations management software. Proceeds from the offering were used in connection with the buyout of BMC Software by a private investor group led by Bain Capital and Golden Gate Capital.

Cahill also represented Credit Suisse as administrative agent and lead arranger and RBC Capital Markets and Barclays as lead arrangers in connection with the multicurrency bank financing comprised of a €500,000,000 Term B loan, a \$180,000,000 multicurrency revolver, a \$170,000,000 revolver, a \$2,880,000,000 Term B loan, and a \$335,000,000 Term B loan for BMC Software Finance, Inc. and BMC Foreign Holding Company. Proceeds from the loans were also used in connection with the acquisition.

Attorneys

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