
Cahill Represents Underwriters in \$400 Million Notes Offering by R.R. Donnelley

Date: 08/26/13

Cahill represented BofA Merrill Lynch, Citigroup, J.P. Morgan, and US Bancorp as joint book-running managers and the co-managers in connection with the public offering of \$400,000,000 aggregate principal amount of 7% Senior Notes due 2022 by R.R. Donnelley & Sons Company. Proceeds from the offering were used to fund the tender offers of up to \$100,000,000 of its 5.5% notes due 2015; up to \$100,000,000 of its 6.125% notes due 2017; and up to \$200,000,000 of its 7.25% notes due 2018, in which Cahill represented the dealer manager.

Attorneys

- Helene R. Banks
- James J. Clark