

# CAHILL

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## Cahill Represented Underwriters in \$400 Million Public Offering by Regency Energy Partners

Date: 09/11/13

Cahill represented RBS, BBVA Securities, Comerica Securities, Deutsche Bank Securities, Morgan Stanley, Natixis, RBC Capital Markets, and Scotiabank as joint book-running managers and the co-managers in connection with the public offering of \$400 million 5.75% Senior Notes due 2020 by Regency Energy Partners LP and Regency Energy Finance Corp. Proceeds from the offering will be used to repay a portion of the borrowings outstanding under revolving credit facility.

### Attorneys

- Douglas S. Horowitz
- Daniel J. Zubkoff
- Natasha N. Williams Goddard

CAHILL GORDON & REINDEL LLP