
Cahill Represents Initial Purchasers in Multicurrency Notes Offering by Gestamp

Date: 05/10/13

Cahill represented Deutsche Bank, BBVA, Bankia, Barclays, BofA Merrill Lynch, CaixaBank, Commerzbank, Itau BBA, J.P. Morgan, Santander, and Societe Generale as joint book-running managers and Banco Sabadell as co-manager in connection with the public offering of €500,000,000 aggregate principal amount of 5.875% Senior Secured Notes due 2020 and \$350,000,000 5.625% Senior Secured Notes due 2020 by Gestamp Funding Luxembourg S.A., a finance subsidiary of Gestamp Automocion, S.A. Proceeds were used to refinance existing indebtedness.