
Cahill Represents Initial Purchasers in \$475 Million Notes Offering by BI-LO

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Cahill represented Deutsche Bank Securities and Citigroup as joint book-running managers in connection with the Rule 144A offering of \$475,000,000 aggregate principal amount of 8.625%/9.375% Senior PIK Toggle Notes due 2018 by BI-LO Holding Finance, LLC and BI-LO Holding Finance, Inc., a leading supermarket operator the Southeastern United States. Proceeds from the offering were used to pay a dividend.