Cahill Represents Initial Purchasers in $300 Million Notes Offering by Boart Longyear

Date: 09/27/13

Cahill represented the book-running managers and co-managers in connection with the Rule 144A offering of $300,000,000 aggregate principal amount of 10% Senior Secured Notes due 2018 by Boart Longyear Management Pty Limited, a leading integrated provider of drilling services, drilling equipment and performance tooling for mining and mineral drilling companies globally. Proceeds were used to refinance existing indebtedness.

Attorney

- Juliana Obregon