

Cahill Represents Initial Purchasers in \$250 Million Notes Offering by Springleaf

Date: 09/30/13

Cahill represented BofA Merrill Lynch, Citigroup, and Credit Suisse as joint book-running managers in connection with the Rule 144A offering of \$250,000,000 comprised of \$150,000,000 aggregate principal amount of 7.75% Senior Notes due 2021 and \$100,000,000 aggregate principal amount of 8.25% Senior Notes due 2023 by Springleaf Finance Corporation. Proceeds from the offering will be used for general corporate purposes.

Attorneys

- James J. Clark
- Noah B. Newitz
- Stephen G. Harper
- Ted B. Lacey