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Cahill Represents Financing Sources in Acquisition of Vanguard by Tenet Healthcare

Date: 10/01/13

Cahill represented BofA Merrill Lynch, Barclays, Citigroup, and Wells Fargo Securities as joint book-running managers and the co-managers in connection with the \$4,600,000,000 Senior Notes offering comprised of \$1,800,000,000 aggregate principal amount of 6% Senior Secured Notes due 2020 and \$2,800,000,000 aggregate principal amount of 8.125% Senior Notes due 2022 by THC Escrow Corporation, to be assumed by Tenet Healthcare Corporation. Proceeds from the offering were used in connection with Tenet's acquisition of Vanguard Health Systems.

Attorneys

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