

Cahill Represents Initial Purchasers in \$300 Million Notes Offering by Natural Resource Partners

Date: 09/18/13

Cahill represented Citigroup and Wells Fargo Securities as joint book-running managers and BB&T Capital Markets, Huntington Investment Company, BBVA Securities, Comerica Securities, and Mitsubishi UFJ Securities as co-managers in connection with the Rule 144A offering of \$300,000,000 aggregate principal amount of 9.125% Senior Notes due 2018 by Natural Resource Partners L.P and NRP Finance Corporation, a master limited partnership that is principally engaged in the business of owning and managing mineral reserve properties. Proceeds from the offering will be used to refinance existing indebtedness.

Attorneys

- William M. Hartnett
- William J. Miller
- Christopher W. Clement
- Joshua M. Zelig

CAHILL GORDON & REINDEL LLP