Cahill Represents Financing Sources in Acquisition of Stackpole International

Date: 10/10/13

Cahill represented Morgan Stanley, Nomura, RBC Capital Markets, and UBS Investment Bank as joint book-running managers and FBR as co-manager in connection with the Rule 144A offering of $360,000,000 aggregate principal amount of 7.75% Senior Secured Notes due 2021 by Stackpole International, a Canadian industrial company, and certain of its affiliates. Proceeds from the offering were used in connection with the acquisition of Stackpole by Crestview Partners and CITIC Capital.

Cahill also represented Morgan Stanley as administrative agent and lead arranger and UBS Securities, Nomura Securities and RBC Capital Markets as lead arrangers in connection with the concurrent entry by the company and its affiliates into a $70,000,000 Senior Secured Super Priority Revolver.

Attorneys

- Timothy B. Howell
- Ariel Goldman