
Cahill Represents Initial Purchasers in \$375 Million Notes Offering by Gray Television

Date: 10/18/13

Cahill represented Wells Fargo Securities, BofA Merrill Lynch, and RBC Capital Markets as joint book-running managers in connection with the Rule 144A offering of \$375,000,000 aggregate principal amount of 7.5% Senior Notes due 2020 by Gray Television, Inc. Proceeds from the offering were used to refinance existing indebtedness.

Attorney

- James J. Clark