
Cahill Represents Initial Purchasers in \$500 Million Public Offering by L Brands

Date: 10/16/13

Cahill represented BofA Merrill Lynch, Citigroup, and J.P. Morgan, as joint book-running managers, and the co-managers in connection with the public offering of \$500,000,000 aggregate principal amount of unsecured senior notes due 2023 by L Brands, Inc. (f/k/a Limited Brands, Inc.), parent company of Victoria's Secret, PINK, Bath & Body Works, Henri Bendel and La Senza. Proceeds from the offering were used for general corporate purposes and to repay existing indebtedness.

Attorneys

- James J. Clark
- Ariel Goldman
- Meghan McDermott
- Elizabeth Yahl