
Cahill Represents Initial Purchasers in \$200 Million Notes Offering by Allied Specialty Vehicles

Date: 10/21/13

Cahill represented the joint book-running managers in connection with the Rule 144A offering of \$200,000,000 aggregate principal amount of 8.5% Senior Secured Notes due 2019 by Allied Specialty Vehicles, Inc., one of North America's leading manufacturers of specialty vehicles. Proceeds from the offering will be used in connection with Allied's acquisition of the bus division of Thor Industries, Inc.

Attorneys

- Timothy B. Howell
- Oleg Rezzy