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Cahill Represents Initial Purchasers in \$150 Million Notes Offering by Jack Cooper

Date: 11/07/13

Cahill represented Wells Fargo Securities as sole book-running manager and Barclays as co-manager in connection with the Rule 144A offering of \$150,000,000 aggregate principal amount of 9.25% Senior Secured Notes due 2020 by a subsidiary of Jack Cooper Holdings Corp., a leading provider of high quality light-vehicle distribution services. Proceeds from the offering were placed in escrow to be used in connection with the acquisition of Allied Systems by Jack Cooper.

Attorneys

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