



80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

## Cahill Represents Initial Purchasers in \$300 Million Notes Offering by Garda World Security Corporation

Date: 11/08/13

Cahill represented BofA Merrill Lynch and RBC Capital Markets as joint global coordinators and joint book-running managers and TD Securities and Mizuho Securities as joint book-running managers in connection with the Rule 144A offering of \$300,000,000 aggregate principal amount of 7.25% Senior Notes due 2021 by Garda World Security Corporation, a leading cash logistics and security solutions provider. Proceeds from the offering will be used in connection with Garda's acquisition of G4S Canada. Cahill also represented the dealer managers in connection with the tender offer for any and all of Garda's outstanding 9.75% Senior Notes due 2017.

### Attorneys

- Jonathan A. Schaffzin
- Michael A. Sherman
- Sean R. Tierney

CAHILL GORDON & REINDEL LLP