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Cahill Represents Initial Purchasers in \$610 Million Notes Offering by Navios

Date: 11/13/13

Cahill represented Morgan Stanley, J.P. Morgan, and Deutsche Bank Securities as joint book-running managers and the co-managers in connection with the offering of \$610,000,000 aggregate principal amount of 8.125% First Priority Ship Mortgage Notes due 2021 by Navios Maritime Acquisition Corporation. Navios owns and operates a fleet of crude oil, refined petroleum product and chemical tankers. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

Attorneys

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