
Cahill Represents Initial Purchasers in \$400 Million Senior PIK Toggle Notes Offering by Sophia

Date: 11/19/13

Cahill represented J.P. Morgan, BofA Merrill Lynch, Credit Suisse, BMO Capital Markets, and Deutsche Bank Securities as joint book-running managers in connection with the offering of \$400,000,000 aggregate principal amount of 9.625%/10.375% Senior PIK Toggle Notes due 2018 by Sophia Holding Finance, L.P. and Sophia Holding Finance, Inc., the holding companies of Sophia, L.P., a leading global provider of a wide range of software and services to the higher education industry. Proceeds from the offering were used to pay a dividend.

Attorney

- Patrick Gordon