

Cahill Represents Citigroup in \$401 Million Common Stock Offering by Graphic Packaging

Date: 11/25/13

Cahill represented Citigroup Global Markets as lead book-running manager in connection with the public offering of 47,866,348 shares of Common Stock of Graphic Packaging Holding Company (NYSE: GPK), resulting in gross proceeds of \$401,119,996.24. The selling stockholders received all of the proceeds of the sale.

Attorneys

- William J. Miller
- Michael W. Reddy

CAHILL GORDON & REINDEL LLP