

# CAHILL

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## Cahill Represents Initial Purchasers in CAN\$200 Million Notes Offering by Gateway Casinos

Date: 11/26/13

Cahill acted as special U.S. counsel to TD Securities, BMO Capital Markets, Morgan Stanley, and SunTrust Robinson Humphrey as joint book-running managers and the passive bookrunners in connection with the Rule 144A offering of CAN\$200,000,000 aggregate principal amount of 8.50% Second Priority Senior Secured Notes due 2020 by Gateway Casinos & Entertainment Limited. Proceeds from the offering were used to pay a dividend and to refinance existing indebtedness.

### Attorneys

- Helene R. Banks
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