
Cahill Represents Underwriters in Secondary Offering of Norwegian Cruise Line's Ordinary Shares

Date: 12/09/13

Cahill represented UBS Investment Bank and Barclays as book-running managers and the other underwriters in connection with the secondary public offering of 25,300,000 ordinary shares, including the exercise of the underwriter's over-allotment option of Norwegian Cruise Line Holdings Ltd. (NASDAQ: NCLH) by Star NCLC Holdings Ltd. and certain funds affiliated with Apollo Global Management, LLC and TPG Global, LLC, resulting in gross proceeds of approximately \$841,225,000 to the selling shareholders. Norwegian did not sell any ordinary shares in the offering and did not receive any of the proceeds from the offering.

Attorneys

- Josiah M. Slotnick
- Joshua D. Goldberg