

Cahill Represents Initial Purchasers in \$150 Million Notes Offering by Headwaters

Date: 12/10/13

Cahill represented Deutsche Bank Securities and Citigroup as joint book-running managers and Avondale Partners, Canaccord Genuity, Stifel, and Wedbush Securities as co-managers in connection with the Rule 144A offering of \$150,000,000 aggregate principal amount of 7.25% Senior Notes due 2019 by Headwaters Incorporated, a building products company operating in the light building products and heavy building materials sectors. Proceeds from the offering will be used for general corporate purposes, including acquisitions.

Attorneys

- Douglas S. Horowitz
- John A. Tripodoro
- Marc R. Lashbrook
- C. Anthony Wolfe IV

CAHILL GORDON & REINDEL LLP