
Cahill Represents Initial Purchasers in \$150 Million Notes Offering by Chassix

Date: 12/13/13

Cahill represented BofA Merrill Lynch and BMO Capital Markets as joint book-running managers in connection with the Rule 144A offering of \$150,000,000 aggregate principal amount of 10%/10.75% Senior PIK Toggle Notes due 2018 by Chassix Holdings, Inc., a leading global supplier of precision chassis casting and machining solutions. Proceeds from the offering were used to pay a special dividend to its shareholders.

Attorneys

- James J. Clark
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