
Cahill Represents Initial Purchasers in \$450 Million Notes Offering by Alphabet Holding Company

Date: 12/12/13

Cahill represented the joint book-running managers in connection with the Rule 144A offering of \$450,000,000 aggregate principal amount of 7.75%/8.5% Contingent Cash Pay Senior Notes due 2017 by Alphabet Holding Company, Inc., the direct parent of NBTY, Inc., a leading vertically integrated manufacturer, marketer, distributor and retailer of high quality vitamins, nutritional supplements and related products in the United States. Proceeds from the offering were used to pay a dividend.

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