

Cahill Represents Underwriters in \$300 Million Public Offering by Alpha Natural Resources

Date: 12/18/13

Cahill represented the joint book-running managers, joint lead managers and the co-managers in connection with the public offering of \$300,000,000 aggregate principal amount of 4.875% Convertible Senior Notes due 2020 by Alpha Natural Resources Inc., one of America's premier coal suppliers. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- William M. Hartnett
- William J. Miller
- Ariel Goldman
- Patrick Gordon
- Andrew B. Jacobs