

# CAHILL

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## Cahill Represents Underwriters in \$500 Million Public Offering by MGM Resorts

Date: 12/19/13

Cahill represented Deutsche Bank Securities, BofA Merrill Lynch, Barclays, and J.P. Morgan as joint book-running managers and the co-managers in connection with the public offering of \$500,000,000 aggregate principal amount of 5.250% Senior Notes due 2020 by MGM Resorts International. Proceeds from the offering were used for general corporate purposes, which may include refinancing existing indebtedness.

### Attorneys

- James J. Clark
- Jonathan A. Schaffzin
- Joshua D. Goldberg

CAHILL GORDON & REINDEL LLP