

Cahill Represents Initial Purchasers in Add-On Notes Offering for Stackpole

Date: 01/16/14

Cahill represented Nomura, Morgan Stanley, RBC Capital Markets and UBS Investment Bank as joint book-running managers and FBR as co-manager in connection with an add-on offering of \$22,500,000 aggregate principal amount of 7.75% Senior Secured Notes due 2021 by Stackpole International. Proceeds were used for general corporate purposes.

Attorney

Timothy B. Howell