

Cahill Represents Initial Purchasers in \$510 Million Notes Offering by Lamar Media Corp.

Date: 01/10/14

Cahill represented J.P. Morgan, Wells Fargo Securities, and SunTrust Robinson Humphrey as joint book-running managers and BofA Merrill Lynch, RBS, and Scotiabank as co-managers in connection with the Rule 144A offering of \$510,000,000 aggregate principal amount of 5.375% Senior Notes due 2024 by Lamar Media Corp., a leading provider of outdoor advertising services. Proceeds from the offering were used to refinance existing indebtedness.

Attorney

Joshua D. Goldberg