Cahill Represents Initial Purchasers in $260 Million Notes Offering by Summit Materials

Date: 01/17/14

Cahill represented BofA Merrill Lynch, Citigroup, Barclays, UBS Investment Bank, Credit Suisse, Deutsche Bank Securities, and Blackstone Capital Markets as joint book-running managers in connection with the Rule 144A offering of $260,000,000 aggregate principal amount of 10.5% Senior Notes due 2020 by Summit Materials, LLC and Summit Materials Finance Corp., a leading, vertically-integrated, geographically-diverse heavy-side building materials company.

Attorneys

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