

Cahill Represents Underwriters in \$750 Million Public Offering by Ally

Date: 01/27/14

Cahill represented Barclays, Citigroup, Deutsche Bank Securities, and Morgan Stanley as joint book-running managers and the co-managers in connection with the public offering of \$750,000,000 aggregate principal amount of 3.5% Senior Guaranteed Notes due 2019 by Ally Financial Inc. Proceeds from the offering were used for general corporate purposes.

Attorneys

- James J. Clark
- Noah B. Newitz