

Cahill Represents Initial Purchasers in \$425 Million Notes Offering by Northern Blizzard

Date: 01/29/14

Cahill represented J.P. Morgan and TD Securities as joint book-running managers, CIBC, RBC Capital Markets, Scotiabank, and Wells Fargo Securities as co-bookrunners, and the co-managers in connection with the Rule 144A/Regulation S offering of 7.25% Senior Notes due 2022 by Northern Blizzard Resources, Inc., a Canadian oil and gas exploration and production company. Proceeds from the offering were used to refinance existing indebtedness, to pay a dividend and for general corporate purposes.

Attorneys

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