

Cahill Represents Lead Arrangers in \$280 Million Credit Facility for STS Operating

Date: 02/12/14

Cahill represented Barclays Bank as administrative agent and lead arranger and Jefferies as lead arranger in connection with the \$280,000,000 credit facility comprised of a \$255,000,000 Term B loan and a \$25,000,000 revolving credit facility for STS Operating, Inc. Proceeds were used to pay a dividend, to refinance existing indebtedness and for general corporate purposes.

Attorneys

- Jennifer B. Ezring
- Jonathan A. Schaffzin