
Cahill Represents Initial Purchasers in \$375 Million Notes Offering by ModSpace

Date: 02/25/14

Cahill represented BofA Merrill Lynch, J.P. Morgan, and Wells Fargo Securities as joint book-running managers and Baird as co-manager in connection with the Rule 144A offering of \$375,000,000 aggregate principal amount of 10.25% Senior Secured Second Lien Notes due 2019 by Modular Space Corporation, a leading North American provider of modular buildings and related services fulfilling temporary and permanent space needs.

Attorneys

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