

Cahill Represents Underwriters in \$300 Million Public Offering by Tesoro

Date: 03/18/14

Cahill represented RBS, J.P. Morgan, Deutsche Bank Securities, and Mitsubishi UFJ Securities as joint book-running managers and Mizuho Securities and Natixis as co-managers in connection with the public offering of \$300,000,000 aggregate principal amount of 5.125% Senior Notes due 2024 by Tesoro Corporation, one of the largest independent petroleum refining and marketing companies in the western United States. Proceeds from the offering were used to refinance existing indebtedness.