
Cahill Represents Initial Purchasers in \$300 Million Senior Notes Offering by Spirit AeroSystems

Date: 03/18/14

Cahill represented BofA Merrill Lynch, Citigroup, RBS, Scotiabank, and Morgan Stanley as joint book-running managers and the co-managers in connection with the Rule 144A offering of \$300,000,000 aggregate principal amount of 5.25% Senior Notes due 2022 by Spirit AeroSystems, Inc., one of the largest independent non-OEM aircraft parts designers and manufacturers of commercial aerostructures in the world. Proceeds from the offering were used to repurchase outstanding notes, and for general corporate purposes.

Attorneys

- James J. Clark
- Brian Kelleher
- Natasha Williams Goddard