

Cahill Represents Initial Purchasers in \$750 Million Notes Offering by Infor Software

Date: 04/08/14

Cahill represented BofA Merrill Lynch, Credit Suisse, Morgan Stanley, Barclays, Deutsche Bank Securities, J.P. Morgan, and RBC Capital Markets as joint book-running managers in connection with the Rule 144A offering of \$750,000,000 aggregate principal amount of 7.125%/7.875% Senior Contingent Cash Pay Notes due 2021 by Infor Software Parent, LLC, an indirect holding company for Infor, Inc., one of the largest providers of enterprise software products and services in the world. Proceeds from the offering were used to repay outstanding indebtedness and to pay a dividend.

Attorneys

- James J. Clark
- Luis R. Penalver
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